





PRESS RELEASE

Keensight Capital signs an agreement with the Bregal Unternehmerkapital Funds to acquire ACTICO Group, a leading provider of digital solutions for the financial services industry

Frankfurt, March 13, 2025 – Keensight Capital ("Keensight"), one of the leading private equity managers dedicated to pan-European Growth Buyout^[1] investments, today announces it has signed an agreement to acquire a majority stake in ACTICO Group ("the Company"), a leading international provider of digital solutions for regulatory compliance and risk management. ACTICO Group's leadership team and existing shareholder Bregal Unternehmerkapital Funds ("BU Funds"), the largest mid-cap investor headquartered in the DACH region, will reinvest alongside Keensight Capital.

Headquartered in Germany, ACTICO Group specialises in digitising regulatory compliance, asset management, regulatory reporting, and automating credit risk management for banks and insurers worldwide. Known for its robust, functionality-rich, efficient and modern technology solutions, the company helps financial institutions stay compliant with evolving regulations and effectively manage risk.

An established leader in the DACH market, ACTICO Group serves over 300 clients globally. The company has enjoyed strong commercial traction in recent years, following significant investment in its cloud capabilities, integrability, and machine learning and AI capabilities in collaboration with the BU Funds. ACTICO Group has continued to grow in Europe, while also winning new clients in the Americas and Asia, as banks and insurers are increasingly pushed to adopt more modern tooling to meet sophisticated regulatory and customer requirements worldwide.

ACTICO Group plans to cement its market position in existing geographies and accelerate internationally, while continuing to invest in expanding its product suite over the coming years. The company's products seamlessly integrate with globally leading technological partners and will continue expanding its technology and implementation partnerships. Keensight will support the acceleration of ACTICO Group's international development and product roadmap, both organically and via acquisitions.

Hans Jürgen Rieder, CEO at ACTICO Group, commented: "We thank BU for their support over the past four years. Their dedication and experience in the software industry took ACTICO Group to the next level and we are delighted that BU will continue to be a valued partner in our journey under Keensight's new ownership. The partnership with Keensight will enable us to unlock the next phase of our growth journey. Keensight's experience in scaling software companies, along with their global network, will

_

Growth Buyout: investment in profitable, private companies experiencing strong growth, in minority or majority positions, with or without leverage, using a flexible approach tailored to the needs of individual entrepreneurs, in order to finance organic growth projects, acquisition strategies or provide historic shareholders with liquidity.







enable ACTICO Group to capitalise on new opportunities across key markets and deliver even more value to our clients."

Stanislas de Tinguy, Partner at Keensight Capital, added: "ACTICO Group is uniquely positioned to capitalise on the rapidly evolving credit and compliance software market. With its seasoned and innovative leadership team, we look forward to supporting the company's expansion, and we are excited to help accelerate its growth in existing and new markets."

Philipp Struth, Partner at BU, concluded: "Over the past four years, we have actively supported ACTICO Group in developing its product portfolio, building a high-performing management team and positioning the organisation for sustainable growth. With this strong foundation in place, we are confident that ACTICO Group is now ready for its next phase of scaling - and we look forward to continuing to support the fantastic team as a partner on this journey."

The acquisition is expected to complete in May 2025 subject to customary regulatory approvals.

About ACTICO Group

ACTICO Group is a leading international provider of digital solutions for Regulatory Compliance, Asset Administration, Credit Risk Management, Data & Reporting and Decision Automation software. Its flexible and agile solutions help companies to navigate regulatory requirements, streamline operations, and focus on growth by leveraging Al-driven technology. With over 25 years of experience, ACTICO Group serves more than 300 global customers in the financial, industrial and tech industries delivering high-performance solutions with a strong commitment to customer success. The company operates across six locations with a team of 230 employees, supporting organizations in over 25 countries. www.acticogroup.com

About Keensight Capital

Keensight Capital ("Keensight"), one of the leading European Growth Buyout firms, is committed to supporting entrepreneurs as they implement their growth strategies. With over 25 years of experience and €5.5bn of assets under management, Keensight Capital's team of seasoned professionals leverages their differentiated private equity experience to invest in profitably growing companies generating revenues in the range of €10 million to €400 million. Drawing on its expertise in the Technology and Healthcare sectors, Keensight identifies the best investment opportunities in Europe and works closely with the management teams providing capital, strategic guidance and operational support. Keensight operates in more than 90 countries across the globe with a presence in Paris, London, Boston, and Singapore. www.keensight.com

About Bregal Unternehmerkapital

BU Bregal Unternehmerkapital ("BU") is a leading investment firm with offices in Zug, Munich, Milan and London. With €7.0bn in capital raised to date, BU is the largest mid-cap investor headquartered in the DACH region. The funds advised by BU invest in mid-sized companies based in Germany, Switzerland, Italy, and Austria. With the mission to be the partner of choice for entrepreneurs and family-owned businesses, BU seeks to partner with market leaders and "hidden champions" with strong management teams and breakout potential. Since its founding in 2015, the funds advised by BU have invested in more than 140 companies with more than 29,000 employees. Thereby, around 10,000 jobs have been created. BU supports entrepreneurs and families as a strategic partner to develop,







internationalize, and digitize their businesses, while helping them generate sustainable value on a responsible basis with the next generation in mind. www.bu-partners.ch

Press contacts

Keensight Capital

Cindy Giraud, Communications Director – cgiraud@keensight.com +33 (0) 6 37 96 55 37

Headland Consultancy

Stephanie Ellis – <u>sellis@headlandconsultancy.com</u> +44 (0) 73 1136 9804 Tayla Garrety – <u>tgarrety@headlandconsultancy.com</u> +44 (0) 77 7669 2736